

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

6% Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

This report covers the period
 9/01/02 through 08/31/03.

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2: **6%**

3. Enter Salary and Contribution Data:

>>> ROUND to nearest dollar -- NO DECIMALS <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY03	Employer contribution for these participants in FY03
General Revenue Funds	58	\$6,705,300	\$402,318
Other Educational and General Funds	268	\$31,012,367	\$1,860,742
Non-Educational and General Funds	261	\$30,173,867	\$1,810,432
Federal Funds and Private Grants	138	\$15,925,100	\$955,506
Other (specify):			
Other (specify):			
TOTAL, 6%	725	\$83,816,634	\$5,028,998

>>> Please review checklist on "6% Check" sheet after entering "6% Pg 1" and "6% Pg 2" amounts. <<<

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

6% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

6%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: Twenty Companies with highest statewide participation in previous year (in Alphabetical Order)					
AIG VALIC / Western National	088	101	\$630,836	\$569,175	\$1,200,011
American Express / IDS	042	1	\$2,781	\$2,509	\$5,290
American Funds Group	168	0	\$0	\$0	
Citistreet / Copeland Companies	217	2	\$26,898	\$24,269	\$51,167
Conseco / Jefferson Nat'l / inviva	032	0	\$0	\$0	
Fidelity Investments	115	327	\$2,521,223	\$2,274,788	\$4,796,011
ING / Aetna	001	90	\$706,685	\$637,611	\$1,344,296
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045	1	\$5,555	\$5,012	\$10,567
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049	26	\$263,485	\$237,731	\$501,216
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176	1	\$5,811	\$5,243	\$11,054
Met Life / New England Mutual	052	15	\$94,289	\$85,073	\$179,362
Nationwide Life	058	0	\$0	\$0	
Pioneer Investments	140	6	\$41,793	\$37,708	\$79,501

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QUADS	152	0	\$0	\$0	
Resources Trust / Fiserv	241	0	\$0	\$0	
Security Benefit	073	0	\$0	\$0	
TIAA-CREF	081	124	\$1,040,363	\$938,674	\$1,979,037
Travelers	083	21	\$146,340	\$132,036	\$278,376
USAA Life <i>(not USAA Investment Mgmt)</i>	087	1	\$5,453	\$4,920	\$10,373
Van Kampen Funds	139	0	\$0	\$0	
Company Group B: Additional Companies with participation in previous year (in Alphabetical Order)					
Ad Best	225	0	\$0	\$0	
AIG Sunamerica / Anchor National	238	0	\$0	\$0	
AIM Investments	221	0	\$0	\$0	
Allianz Life of North America	026	0	\$0	\$0	
Allmerica Financial / SMA Life Assurance	074	0	\$0	\$0	
American Century / 20th Century	179	1	\$5,187	\$4,680	\$9,867

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
American General / Franklin Life	008	0	\$0	\$0	
American National Funds Group	181	0	\$0	\$0	
American Skandia Life	224	0	\$0	\$0	
American United	010	0	\$0	\$0	
Amerus / American Investors Life	159	0	\$0	\$0	
Annuity Investors Life	243	0	\$0	\$0	
Arogon / Great Southern	033	0	\$0	\$0	
Bankers Life of America	013	0	\$0	\$0	
Beneficial Standard	015	0	\$0	\$0	
Capital Guardian	118	0	\$0	\$0	
Century Life of America	018	0	\$0	\$0	
CGU Life of America	249	0	\$0	\$0	
Cummers / Moyers Capital Advisors	240	0	\$0	\$0	
Davis Funds	246	0	\$0	\$0	

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Delaware Investments	184	0	\$0	\$0	
Delta Life / Amerus	108	0	\$0	\$0	
Diversified Investment Advisors / AUSA	223	0	\$0	\$0	
Educators Money	248	0	\$0	\$0	
Equitable Life Assurance Soc. of U.S.	024	0	\$0	\$0	
Evergreen Funds / Keystone	122	0	\$0	\$0	
First American Bank -- Bryan	216	0	\$0	\$0	
First Investors Annuity -- Bradford Trust	028	0	\$0	\$0	
First Investors Fund	147	0	\$0	\$0	
Fortis Benefits	131	0	\$0	\$0	
Franklin Templeton <i>(not Franklin Life)</i>	197	0	\$0	\$0	
General American	030	0	\$0	\$0	
Great American Life	095	0	\$0	\$0	
Great West Life Assurance	035	5	\$33,431	\$30,164	\$63,595

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Guardian Insurance and Annuity	137	0	\$0	\$0	
Hartford Life	038	0	\$0	\$0	
Integrated Resources / Amer. Resources	142	0	\$0	\$0	
INVESCO	101	0	\$0	\$0	
Investors Life of North America	097	0	\$0	\$0	
Jackson National	117	0	\$0	\$0	
Janus	204	0	\$0	\$0	
Jefferson-Pilot	148	0	\$0	\$0	
John Hancock Investments <i>(not J.H. Life)</i>	183	0	\$0	\$0	
John Hancock Life <i>(not J. H. Investments)</i>	044	0	\$0	\$0	
KCB Services	244	0	\$0	\$0	
Legend Group	250	0	\$0	\$0	
Life Ins. Co. of the Southwest	146	0	\$0	\$0	
Life USA	169	0	\$0	\$0	

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6% Pg 2

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6%

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232	0	\$0	\$0	
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208	0	\$0	\$0	
Linsco Private Ledger / DJL Securities	247	0	\$0	\$0	
ManuLife Financial / North Amer. Security	154	0	\$0	\$0	
Massachusetts Mutual / Connecticut Mutual	051	0	\$0	\$0	
Merrill Lynch Life / Family Life <i>(not ML Funds)</i>	106	0	\$0	\$0	
MetLife Investors USA / Security First Life	215	0	\$0	\$0	
MFS Investment Management	239	0	\$0	\$0	
Midland Nat'l / Investors Life of Nebraska	163	0	\$0	\$0	
MONY (Mutual of New York)	056	0	\$0	\$0	
Morgan Stanley	236	0	\$0	\$0	
National Health Insurance	201	0	\$0	\$0	
National Western	134	0	\$0	\$0	
Nationwide Financial	245	0	\$0	\$0	

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6% Pg 2

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6%

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
New York Life	060	0	\$0	\$0	
Northern Life / Reliastar Life	121	0	\$0	\$0	
Northwestern Mutual	061	0	\$0	\$0	
Ohio National	151	0	\$0	\$0	
PFS Investments	210	0	\$0	\$0	
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070	0	\$0	\$0	
Prudential Financial <i>(not Prud. Ins. Co.)</i>	119	0	\$0	\$0	
Putnam Investments	133	0	\$0	\$0	
SAFECO Life	072	0	\$0	\$0	
Sage Life Assur. / Fidelity Standard Life	164	0	\$0	\$0	
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125	3	\$43,676	\$39,407	\$83,083
SIT Mutual Funds	237	0	\$0	\$0	
Southwestern Life	078	0	\$0	\$0	
Standard Insurance	220	0	\$0	\$0	

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6%

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Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
State Farm Life	079	0	\$0	\$0	
Sterling Trust	242	0	\$0	\$0	
Sun Life Assurance of Canada -- U.S.	103	0	\$0	\$0	
T. Rowe Price	123	0	\$0	\$0	
Texas Retirement Trusts	171	0	\$0	\$0	
Thrivent Financial for Lutherans	158	0	\$0	\$0	
TransAmerica Life	082	0	\$0	\$0	
Trust Companies of America	190	0	\$0	\$0	
UBS PaineWebber	226	0	\$0	\$0	
Union Central	084	0	\$0	\$0	
United Investors Life	213	0	\$0	\$0	
United Services Fund	230	0	\$0	\$0	
UNUM / Union Mutual Life	198	0	\$0	\$0	
USAA Investment Mgmt <i>(not USAA Life)</i>	231	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

6% Pg 2

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3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Vanguard Group	180	0	\$0	\$0	
Waddell & Reed Financial Services	135	0	\$0	\$0	
Western Reserve Life Assurance -- Ohio	207	0	\$0	\$0	
TOTAL, 6%		725	\$5,573,806	\$5,028,998	\$10,602,804

6% CHECKLIST

6% Check

This page provides a check of the data entered on page 1 and page 2 of the 6% report to ensure that amounts match (and have no rounding errors).

1. The TOTAL number of **participants** in column (a) on "6% Pg 1" should **exactly** match the TOTAL number of **participants** in column (c) on "6% Pg 2."

page 1 amount	725	
page 2 amount	725	
difference	0	(must be zero)

AutoCheck:
Matched! Please proceed.

2. The TOTAL **employer contributions** on "6% Pg 1" should **exactly** match the TOTAL **employer contributions** on "6% Pg 2."

page 1 amount	5,028,998	
page 2 amount	5,028,998	
difference	0	(must be zero)

AutoCheck:
Matched! Please proceed.

3. The TOTAL salary on "6% Pg 1" multiplied by the employee contribution rate (6.65%) should match or come relatively close to the TOTAL employee contributions on "6% Pg 2" based on payroll size.

page 1 salary	83,816,634	x 6.65% =	5,573,806	
page 2 ee contr			5,573,806	
difference			0	

Should be relatively close to zero.
If not, click here for Optional Check.

4. The TOTAL salary shown on "6% Pg 1" multiplied by the 6% employer contribution rate should match or come relatively close to the TOTAL employer contributions shown on "6% Pg 2" based on payroll size.
(Some variation may occur due to employees terminating prior to vesting.)

page 1 salary	83,816,634	x 6% =	5,028,998	
page 2 er contr			5,028,998	
difference			0	

Should be relatively close to zero.
If not, click here for Optional Check.

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

7.31% Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

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3. Enter Salary and Contribution Data:

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Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY03	Employer contribution for these participants in FY03
General Revenue Funds	0	\$0	\$0
Other Educational and General Funds	0	\$0	\$0
Non-Educational and General Funds	0	\$0	\$0
Federal Funds and Private Grants	0	\$0	\$0
Other (specify):			
Other (specify):			
TOTAL, 7.31%			

>>> Please review checklist on "7.31% Check" sheet after entering "7.31% Pg 1" and "7.31% Pg 2" amounts. <<<

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

7.31% Pg 2

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Integrated Resources / Amer. Resources	142	0	\$0	\$0	
INVESCO	101	0	\$0	\$0	
Investors Life of North America	097	0	\$0	\$0	
Jackson National	117	0	\$0	\$0	
Janus	204	0	\$0	\$0	
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Legend Group	250	0	\$0	\$0	
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7.31% Pg 2

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Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208	0	\$0	\$0	
Linsco Private Ledger / DJL Securities	247	0	\$0	\$0	
ManuLife Financial / North Amer. Security	154	0	\$0	\$0	
Massachusetts Mutual / Connecticut Mutual	051	0	\$0	\$0	
Merrill Lynch Life / Family Life <i>(not ML Funds)</i>	106	0	\$0	\$0	
MetLife Investors USA / Security First Life	215	0	\$0	\$0	
MFS Investment Management	239	0	\$0	\$0	
Midland Nat'l / Investors Life of Nebraska	163	0	\$0	\$0	
MONY (Mutual of New York)	056	0	\$0	\$0	
Morgan Stanley	236	0	\$0	\$0	
National Health Insurance	201	0	\$0	\$0	
National Western	134	0	\$0	\$0	
Nationwide Financial	245	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

7.31% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **7.31%**

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
New York Life	060	0	\$0	\$0	
Northern Life / Reliastar Life	121	0	\$0	\$0	
Northwestern Mutual	061	0	\$0	\$0	
Ohio National	151	0	\$0	\$0	
PFS Investments	210	0	\$0	\$0	
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070	0	\$0	\$0	
Prudential Financial <i>(not Prud. Ins. Co.)</i>	119	0	\$0	\$0	
Putnam Investments	133	0	\$0	\$0	
SAFECO Life	072	0	\$0	\$0	
Sage Life Assur. / Fidelity Standard Life	164	0	\$0	\$0	
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125	0	\$0	\$0	
SIT Mutual Funds	237	0	\$0	\$0	
Southwestern Life	078	0	\$0	\$0	
Standard Insurance	220	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

7.31% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **7.31%**

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
State Farm Life	079	0	\$0	\$0	
Sterling Trust	242	0	\$0	\$0	
Sun Life Assurance of Canada -- U.S.	103	0	\$0	\$0	
T. Rowe Price	123	0	\$0	\$0	
Texas Retirement Trusts	171	0	\$0	\$0	
Thrivent Financial for Lutherans	158	0	\$0	\$0	
TransAmerica Life	082	0	\$0	\$0	
Trust Companies of America	190	0	\$0	\$0	
UBS PaineWebber	226	0	\$0	\$0	
Union Central	084	0	\$0	\$0	
United Investors Life	213	0	\$0	\$0	
United Services Fund	230	0	\$0	\$0	
UNUM / Union Mutual Life	198	0	\$0	\$0	
USAA Investment Mgmt <i>(not USAA Life)</i>	231	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

7.31% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **7.31%**

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Vanguard Group	180	0	\$0	\$0	
Waddell & Reed Financial Services	135	0	\$0	\$0	
Western Reserve Life Assurance -- Ohio	207	0	\$0	\$0	
TOTAL, 7.31%	X				

7.31% CHECKLIST

7.31% Check

This page provides a check of the data entered on page 1 and page 2 of the 7.31% report to ensure that amounts match (and have no rounding errors).

1. The TOTAL number of **participants** in column (a) on "7.31% Pg 1" should **exactly** match the TOTAL number of **participants** in column (c) on "7.31% Pg 2."

page 1 amount		AutoCheck:
page 2 amount		#VALUE!
difference	#VALUE! (must be zero)	#VALUE!

2. The TOTAL **employer contributions** on "7.31% Pg 1" should **exactly** match the TOTAL **employer contributions** on "7.31% Pg 2."

page 1 amount		AutoCheck:
page 2 amount		#VALUE!
difference	#VALUE! (must be zero)	#VALUE!

3. The TOTAL salary on "7.31% Pg 1" multiplied by the employee contribution rate (6.65%) should match or come relatively close to the TOTAL employee contributions on "7.31% Pg 2" based on payroll size.

page 1 salary	x 6.65% =	#VALUE!
page 2 ee contr		
difference		#VALUE!

Should be relatively close to zero.
If not, [click here for Optional Check.](#)

4. The TOTAL salary shown on "7.31% Pg 1" multiplied by the 7.31% employer contribution rate should match or come relatively close to the TOTAL employer contributions shown on "7.31% Pg 2" based on payroll size.

page 1 salary	x 7.31% =	#VALUE!
page 2 er contr		
difference		#VALUE!

Should be relatively close to zero.
If not, [click here for Optional Check.](#)

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

This report covers the period
 9/01/02 through 08/31/03.

1. Institution Name: The University of Texas MD Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2: **8.5%**

3. Enter Salary and Contribution Data: >>> ROUND to nearest dollar -- NO DECIMALS <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY03	Employer contribution for these participants in FY03
General Revenue Funds	50	\$8,102,870	\$688,744
Other Educational and General Funds	225	\$36,164,823	\$3,074,010
Non-Educational and General Funds	169	\$27,009,552	\$2,295,813
Federal Funds and Private Grants	118	\$18,906,683	\$1,607,068
Other (specify):			
Other (specify):			
TOTAL, 8.5%	562	\$90,183,928	\$7,665,634

>>> Please review checklist on "8.5% Check" sheet after entering "8.5% Pg 1" and "8.5% Pg 2" amounts. <<<

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: Twenty Companies with highest statewide participation in previous year (in Alphabetical Order)					
AIG VALIC / Western National	088	59	\$565,086	\$722,290	\$1,287,376
American Express / IDS	042	7	\$71,170	\$90,969	\$162,139
American Funds Group	168	0	\$0	\$0	
Citistreet / Copeland Companies	217	0	\$0	\$0	
Conseco / Jefferson Nat'l / inviva	032	0	\$0	\$0	
Fidelity Investments	115	166	\$1,565,222	\$2,000,660	\$3,565,882
ING / Aetna	001	146	\$1,507,697	\$1,927,132	\$3,434,829
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045	1	\$11,324	\$14,474	\$25,798
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049	35	\$780,556	\$997,703	\$1,778,259
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176	2	\$21,629	\$27,646	\$49,275
Met Life / New England Mutual	052	20	\$236,370	\$302,127	\$538,497
Nationwide Life	058	16	\$175,329	\$224,105	\$399,434
Pioneer Investments	140	5	\$44,617	\$57,029	\$101,646

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
QUADS	152	0	\$0	\$0	
Resources Trust / Fiserv	241	5	\$51,628	\$65,991	\$117,619
Security Benefit	073	4	\$41,496	\$53,040	\$94,536
TIAA-CREF	081	30	\$253,680	\$324,253	\$577,933
Travelers	083	18	\$145,226	\$185,627	\$330,853
USAA Life <i>(not USAA Investment Mgmt)</i>	087	4	\$36,577	\$46,753	\$83,330
Van Kampen Funds	139	0	\$0	\$0	
Company Group B: Additional Companies with participation in previous year (in Alphabetical Order)					
Ad Best	225	0	\$0	\$0	
AIG Sunamerica / Anchor National	238	0	\$0	\$0	
AIM Investments	221	0	\$0	\$0	
Allianz Life of North America	026	0	\$0	\$0	
Allmerica Financial / SMA Life Assurance	074	0	\$0	\$0	
American Century / 20th Century	179	2	\$24,131	\$30,844	\$54,975

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
American General / Franklin Life	008	0	\$0	\$0	
American National Funds Group	181	0	\$0	\$0	
American Skandia Life	224	0	\$0	\$0	
American United	010	0	\$0	\$0	
Amerus / American Investors Life	159	0	\$0	\$0	
Annuity Investors Life	243	0	\$0	\$0	
Arogon / Great Southern	033	0	\$0	\$0	
Bankers Life of America	013	0	\$0	\$0	
Beneficial Standard	015	0	\$0	\$0	
Capital Guardian	118	13	\$154,458	\$197,428	\$351,886
Century Life of America	018	0	\$0	\$0	
CGU Life of America	249	0	\$0	\$0	
Cummers / Moyers Capital Advisors	240	0	\$0	\$0	
Davis Funds	246	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Delaware Investments	184	0	\$0	\$0	
Delta Life / Amerus	108	1	\$2,694	\$3,444	\$6,138
Diversified Investment Advisors / AUSA	223	0	\$0	\$0	
Educators Money	248	0	\$0	\$0	
Equitable Life Assurance Soc. of U.S.	024	1	\$19,531	\$24,965	\$44,496
Evergreen Funds / Keystone	122	1	\$5,426	\$6,936	\$12,362
First American Bank -- Bryan	216	0	\$0	\$0	
First Investors Annuity -- Bradford Trust	028	0	\$0	\$0	
First Investors Fund	147	0	\$0	\$0	
Fortis Benefits	131	1	\$18,090	\$23,123	\$41,213
Franklin Templeton <i>(not Franklin Life)</i>	197	0	\$0	\$0	
General American	030	0	\$0	\$0	
Great American Life	095	0	\$0	\$0	
Great West Life Assurance	035	4	\$50,067	\$63,996	\$114,063

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Guardian Insurance and Annuity	137	0	\$0	\$0	
Hartford Life	038	0	\$0	\$0	
Integrated Resources / Amer. Resources	142	0	\$0	\$0	
INVESCO	101	0	\$0	\$0	
Investors Life of North America	097	0	\$0	\$0	
Jackson National	117	1	\$14,331	\$18,318	\$32,649
Janus	204	0	\$0	\$0	
Jefferson-Pilot	148	0	\$0	\$0	
John Hancock Investments <i>(not J.H. Life)</i>	183	1	\$8,705	\$11,127	\$19,832
John Hancock Life <i>(not J. H. Investments)</i>	044	0	\$0	\$0	
KCB Services	244	0	\$0	\$0	
Legend Group	250	0	\$0	\$0	
Life Ins. Co. of the Southwest	146	0	\$0	\$0	
Life USA	169	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232	0	\$0	\$0	
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208	0	\$0	\$0	
Linsco Private Ledger / DJL Securities	247	0	\$0	\$0	
ManuLife Financial / North Amer. Security	154	1	\$12,531	\$16,017	\$28,548
Massachusetts Mutual / Connecticut Mutual	051	0	\$0	\$0	
Merrill Lynch Life / Family Life <i>(not ML Funds)</i>	106	0	\$0	\$0	
MetLife Investors USA / Security First Life	215	0	\$0	\$0	
MFS Investment Management	239	0	\$0	\$0	
Midland Nat'l / Investors Life of Nebraska	163	0	\$0	\$0	
MONY (Mutual of New York)	056	0	\$0	\$0	
Morgan Stanley	236	0	\$0	\$0	
National Health Insurance	201	0	\$0	\$0	
National Western	134	0	\$0	\$0	
Nationwide Financial	245	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
New York Life	060	0	\$0	\$0	
Northern Life / Reliastar Life	121	2	\$8,858	\$11,323	\$20,181
Northwestern Mutual	061	0	\$0	\$0	
Ohio National	151	0	\$0	\$0	
PFS Investments	210	0	\$0	\$0	
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070	0	\$0	\$0	
Prudential Financial <i>(not Prud. Ins. Co.)</i>	119	0	\$0	\$0	
Putnam Investments	133	0	\$0	\$0	
SAFECO Life	072	0	\$0	\$0	
Sage Life Assur. / Fidelity Standard Life	164	0	\$0	\$0	
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125	7	\$73,536	\$93,994	\$167,530
SIT Mutual Funds	237	0	\$0	\$0	
Southwestern Life	078	0	\$0	\$0	
Standard Insurance	220	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2:

8.5%

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
State Farm Life	079	0	\$0	\$0	
Sterling Trust	242	0	\$0	\$0	
Sun Life Assurance of Canada -- U.S.	103	0	\$0	\$0	
T. Rowe Price	123	0	\$0	\$0	
Texas Retirement Trusts	171	9	\$97,266	\$124,325	\$221,591
Thrivent Financial for Lutherans	158	0	\$0	\$0	
TransAmerica Life	082	0	\$0	\$0	
Trust Companies of America	190	0	\$0	\$0	
UBS PaineWebber	226	0	\$0	\$0	
Union Central	084	0	\$0	\$0	
United Investors Life	213	0	\$0	\$0	
United Services Fund	230	0	\$0	\$0	
UNUM / Union Mutual Life	198	0	\$0	\$0	
USAA Investment Mgmt <i>(not USAA Life)</i>	231	0	\$0	\$0	

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

8.5% Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3


1. Institution Name: The University of Texas MD Anderson Cancer Center

If a company is not listed,
 please call Toni Alexander at
 (512) 427-6195 for the code.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **8.5%**

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

>>> ROUND to the nearest dollar -- NO DECIMALS <<<

Company Name	Co. Code	No. of ORP Participants *	Employee Contribution	Employer Contribution	Total Remittance
Vanguard Group	180	0	\$0	\$0	
Waddell & Reed Financial Services	135	0	\$0	\$0	
Western Reserve Life Assurance -- Ohio	207	0	\$0	\$0	
TOTAL, 8.5%		562	\$5,997,231	\$7,665,634	\$13,662,865

8.5% CHECKLIST

8.5% Check

This page provides a check of the data entered on page 1 and page 2 of the 8.5% report to ensure that amounts match (and have no rounding errors).

1. The TOTAL number of **participants** on "8.5% Pg 1" should **exactly** match the TOTAL number of **participants** on "8.5% Pg 2."

page 1 amount	562	
page 2 amount	562	
difference	0	(must be zero)

AutoCheck:
Matched! Please proceed.

2. The TOTAL **employer contributions** on "8.5% Pg 1" should **exactly** match the TOTAL **employer contributions** on "8.5% Pg 2."

page 1 amount	7,665,634	
page 2 amount	7,665,634	
difference	0	(must be zero)

AutoCheck:
Matched! Please proceed.

3. The TOTAL salary on "8.5% Pg 1" multiplied by the employee contribution rate (6.65%) should match or come relatively close to the TOTAL employee contributions on "8.5% Pg 2" based on payroll size.

page 1 salary	90,183,928	x 6.65% =	5,997,231
page 2 ee contr			5,997,231
difference			0

Should be relatively close to zero.
If not, click here for Optional Check.

4. The TOTAL salary shown on "8.5% Pg 1" multiplied by the 8.5% employer contribution rate should match or come relatively close to the TOTAL employer contributions shown on "8.5% Pg 2" based on payroll size.

page 1 salary	90,183,928	x 8.5% =	7,665,634
page 2 er contr			7,665,634
difference			0

Should be relatively close to zero.
If not, click here for Optional Check.

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 1

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name: The University of Texas M.D. Anderson Cancer Center

This report covers the period
9/01/02 through 08/31/03.

2. Employer Contribution Rate Category for this set of pages 1 and 2: **ALL RATES**

3. Enter Salary and Contribution Data:

>>> ROUND to nearest dollar -- NO DECIMALS <<<

Salary Source (Definitions provided in Appendix A.)	No. of ORP Participants (See Appendix B.)	Salary of these participants in FY03	Employer contribution for these participants in FY03
General Revenue Funds	108	\$14,808,170	\$1,091,062
Other Educational and General Funds	493	\$67,177,190	\$4,934,752
Non-Educational and General Funds	430	\$57,183,419	\$4,106,245
Federal Funds and Private Grants	256	\$34,831,783	\$2,562,574
Other (specify):			
Other (specify):			
TOTAL, All Rates	1,287	\$174,000,562	\$12,694,632

Please fill in "Other" fund name if used on previous sheets, being careful to use the same cell location.
The other amounts on this sheet will be filled in automatically when the individual contribution amounts sheets are completed.

COMMENTS:

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Company Group A: Twenty Companies with highest statewide participation in previous year (in Alphabetical Order)					
AIG VALIC / Western National	088	160	\$1,195,922	\$1,291,465	\$2,487,387
American Express / IDS	042	8	\$73,951	\$93,478	\$167,429
American Funds Group	168				
Citistreet / Copeland Companies	217	2	\$26,898	\$24,269	\$51,167
Conseco / Jefferson Nat'l / inviva	032				
Fidelity Investments	115	493	\$4,086,445	\$4,275,447	\$8,361,892
ING / Aetna	001	236	\$2,214,382	\$2,564,742	\$4,779,124
Kemper Investors Life <i>(not Scudder / Zurich)</i>	045	2	\$16,879	\$19,486	\$36,365
Lincoln National Life <i>(not Lincoln Inv. Planning)</i>	049	61	\$1,044,041	\$1,235,434	\$2,279,475
Merrill Lynch Funds <i>(not Merrill Lynch Life)</i>	176	3	\$27,440	\$32,889	\$60,329
Met Life / New England Mutual	052	35	\$330,659	\$387,200	\$717,859
Nationwide Life	058	16	\$175,329	\$224,105	\$399,434
Pioneer Investments	140	11	\$86,410	\$94,737	\$181,147

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
QUADS	152				
Resources Trust / Fiserv	241	5	\$51,628	\$65,991	\$117,619
Security Benefit	073	4	\$41,496	\$53,040	\$94,536
TIAA-CREF	081	154	\$1,294,043	\$1,262,926	\$2,556,969
Travelers	083	39	\$291,566	\$317,663	\$609,229
USAA Life <i>(not USAA Investment Mgmt)</i>	087	5	\$42,030	\$51,673	\$93,703
Van Kampen Funds	139				
Company Group B: Additional Companies with participation in previous year (in Alphabetical Order)					
Ad Best	225				
AIG Sunamerica / Anchor National	238				
AIM Investments	221				
Allianz Life of North America	026				
Allmerica Financial / SMA Life Assurance	074				
American Century / 20th Century	179	3	\$29,318	\$35,524	\$64,842

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
American General / Franklin Life	008				
American National Funds Group	181				
American Skandia Life	224				
American United	010				
Amerus / American Investors Life	159				
Annuity Investors Life	243				
Arogon / Great Southern	033				
Bankers Life of America	013				
Beneficial Standard	015				
Capital Guardian	118	13	\$154,458	\$197,428	\$351,886
Century Life of America	018				
CGU Life of America	249				
Cummers / Moyers Capital Advisors	240				
Davis Funds	246				

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All Rates Pg 2

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Delaware Investments	184				
Delta Life / Amerus	108	1	\$2,694	\$3,444	\$6,138
Diversified Investment Advisors / AUSA	223				
Educators Money	248				
Equitable Life Assurance Soc. of U.S.	024	1	\$19,531	\$24,965	\$44,496
Evergreen Funds / Keystone	122	1	\$5,426	\$6,936	\$12,362
First American Bank -- Bryan	216				
First Investors Annuity -- Bradford Trust	028				
First Investors Fund	147				
Fortis Benefits	131	1	\$18,090	\$23,123	\$41,213
Franklin Templeton <i>(not Franklin Life)</i>	197				
General American	030				
Great American Life	095				
Great West Life Assurance	035	9	\$83,498	\$94,159	\$177,657

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Part A - CONTRIBUTIONS

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Guardian Insurance and Annuity	137				
Hartford Life	038				
Integrated Resources / Amer. Resources	142				
INVESCO	101				
Investors Life of North America	097				
Jackson National	117	1	\$14,331	\$18,318	\$32,649
Janus	204				
Jefferson-Pilot	148				
John Hancock Investments <i>(not J.H. Life)</i>	183	1	\$8,705	\$11,127	\$19,832
John Hancock Life <i>(not J. H. Investments)</i>	044				
KCB Services	244				
Legend Group	250				
Life Ins. Co. of the Southwest	146				
Life USA	169				

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Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

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Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Lincoln Investment Planning <i>(not Lincoln Life)</i>	232				
Lincoln Trust <i>(not Lincoln Life or Linc. Inv. Pln.)</i>	208				
Linsco Private Ledger / DJL Securities	247				
ManuLife Financial / North Amer. Security	154	1	\$12,531	\$16,017	\$28,548
Massachusetts Mutual / Connecticut Mutual	051				
Merrill Lynch Life / Family Life <i>(not ML Funds)</i>	106				
MetLife Investors USA / Security First Life	215				
MFS Investment Management	239				
Midland Nat'l / Investors Life of Nebraska	163				
MONY (Mutual of New York)	056				
Morgan Stanley	236				
National Health Insurance	201				
National Western	134				
Nationwide Financial	245				

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Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

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Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
New York Life	060				
Northern Life / Reliastar Life	121	2	\$8,858	\$11,323	\$20,181
Northwestern Mutual	061				
Ohio National	151				
PFS Investments	210				
Prudential Ins. Co. <i>(not Prud. Financial)</i>	070				
Prudential Financial <i>(not Prud. Ins. Co.)</i>	119				
Putnam Investments	133				
SAFECO Life	072				
Sage Life Assur. / Fidelity Standard Life	164				
Scudder / Kemper / Zurich <i>(not Kemper Life)</i>	125	10	\$117,212	\$133,401	\$250,613
SIT Mutual Funds	237				
Southwestern Life	078				
Standard Insurance	220				

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All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

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The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

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Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
State Farm Life	079				
Sterling Trust	242				
Sun Life Assurance of Canada -- U.S.	103				
T. Rowe Price	123				
Texas Retirement Trusts	171	9	\$97,266	\$124,325	\$221,591
Thrivent Financial for Lutherans	158				
TransAmerica Life	082				
Trust Companies of America	190				
UBS PaineWebber	226				
Union Central	084				
United Investors Life	213				
United Services Fund	230				
UNUM / Union Mutual Life	198				
USAA Investment Mgmt <i>(not USAA Life)</i>	231				

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

All Rates Pg 2

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

1. Institution Name:

The University of Texas M.D. Anderson Cancer Center

2. Employer Contribution Rate Category for this set of pages 1 and 2:

ALL RATES

3. Total dollar remittance in Fiscal Year 2003 to each company receiving Optional Retirement Program contributions:

Company Name	Co. Code	No. of ORP Participants	Employee Contribution	Employer Contribution	Total Remittance
Vanguard Group	180				
Waddell & Reed Financial Services	135				
Western Reserve Life Assurance -- Ohio	207				
TOTAL, All Rates	 	1,287	\$11,571,037	\$12,694,632	\$24,265,669

TEXAS HIGHER EDUCATION COORDINATING BOARD
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Pg 3 EFT

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

Electronic Funds Transfer (EFT) Certification

1. Institution Name:
2. Section 830.202 of the ORP statute (Texas Government Code, Chapter 830) requires the following:
- a. An institution must send ORP contributions to ORP companies by electronic funds transfer (EFT) if the institution is currently able to send funds by EFT.
 - b. If an ORP company is unable to receive funds by EFT, the institution must certify such to the Coordinating Board.
 - c. At least once each fiscal year, institutions must give notice to each ORP participant indicating which ORP companies are unable to receive funds by EFT.
3. Were all ORP companies that received ORP contributions from this institution in FY03 able to receive ORP contributions by EFT from this institution in FY03? (Please enter "X" in the appropriate box.)

- YES
- NO If "NO" please indicate below which companies were unable to receive ORP contributions by EFT in FY03.
- N/A If "N/A" please explain below in the COMMENTS section.

COMMENTS:

The following companies were unable to receive ORP contributions by EFT from this institution in FY03:

- 1. Capital Guardian Trust
- 2. Fortis Benefits
- 3. John Hancock
- 4. North American Security

5. Resource Trust

6.

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TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

Pg 4 Cert

Part A - CONTRIBUTIONS

DUE by NOVEMBER 3

Contribution Data Certification

1. Institution Name: The University of Texas MD Anderson Cancer Center

2. PREPARED BY:

Name: Misty Dobson

Address: 1515 Holcombe Blvd.

Title: Payroll Specialist

Houston, TX. 77030

Phone: 713 745-9477

FAX: 713 792-3260

E-mail: mdobson@mdanderson.org

3. APPROVED BY (Certifying Official):

Name: Nellie Borrego

Address: 1515 Holcombe Blvd.

Title: Payroll Supervisor

Houston, TX. 77030

Phone: 713 745-9472

FAX: 713 792-3260

E-mail: nborrego@mdanderson.org

4. CERTIFICATION: I certify that the information given in Part A of this report, including data submitted electronically on the provided forms, is correct and true to the best of my knowledge and is in accordance with applicable statutes and rules.

Signature of Certifying Official: _____

Date: _____

TEXAS HIGHER EDUCATION COORDINATING BOARD
Fiscal Year 2003 Report on Optional Retirement Program Participation

Part B - ELIGIBILITY

1. Institution Name:

2. ELIGIBLE POSITIONS: Please provide the requested information.

Enter "X" here to indicate that a list of positions currently eligible for the Optional Retirement Program at your institution has been submitted with the electronic report as an e-mail attachment (or, if not available electronically, is attached to this form for mailing).

- * For staff positions, provide individual position names rather than using group terms such as "Administrators" and "Professionals."
- * For faculty positions, provide just the group title (e.g., Associate Professor) rather than individual positions (e.g., Associate Professor, Biology).
- * Do not include ineligible positions that are currently filled with ORP participants who have vested or who were "grandfathered" in 1987.
- * Do not provide any individual employee data such as names or social security numbers.

Enter "X" here to indicate that a copy of any **local** institutional policies (not Chapter 25) regarding eligibility for ORP has been submitted with the electronic report as an e-mail attachment (or, if not available electronically, is attached to this form for mailing).

3. PARTICIPATION:

- a. Number of employees who initially became eligible for ORP during FY03 and elected to participate in ORP:
- b. Number of employees who initially became eligible for ORP during FY03 and elected to remain in TRS:
- c. Total number of employees who initially became eligible for ORP during FY03:

Number	Percentage

4. CERTIFICATION: I certify that all non-classified positions at my institution have been reviewed for eligibility to participate in the Optional Retirement Program and that the list of eligible positions and the local policies submitted in response to item 2 above are in compliance with Chapter 25, Rules and Regulations of the Texas Higher Education Coordinating Board.

Signature: _____

Date: _____

Name: _____

Address: _____

Title: _____

Phone: _____

FAX: _____

E-mail: _____